

## Student Loan Backed Reporting Deal - FFELP Quarterly Distribution Report

<b>Issuer</b>	North Texas Higher Education Authority
<b>Deal Name</b>	2021-2
<b>Distribution Date</b>	6/25/2024
<b>Collection Period</b>	03/01/2024-05/31/2024
<b>Contact Name</b>	Denise Dunn-Trakshel
<b>Contact Number</b>	817-265-9158
<b>Contact Email</b>	<a href="mailto:DeniseDT@hescloans.com">DeniseDT@hescloans.com</a>
<b>Website</b>	<a href="http://www.nthea.org">www.nthea.org</a>

**Notes/Bonds - Group I (FFELP)**

Class	CUSIP	Rate	Index	Margin	Original Balance	Beg Princ Bal	Interest Accrual	Principal Paid	End Princ Bal *	% of Securities	Maturity Date
2021-2 A-1A	662826 FN1	1.820%	N/A		50,000,000	32,179,000	143,402	2,023,000	30,156,000	12.49%	October 25, 2061
2021-2 A-1B	662826 FP6	5.439%	1 Mo SOFR	0.57%	337,000,000	216,886,000	3,261,910	13,634,000	203,252,000	84.19%	October 25, 2061
2021-2 B	662826 FQ4	5.439%	1 Mo SOFR	1.10%	8,000,000	8,000,000	133,666		8,000,000	3.31%	October 25, 2061
<b>Total</b>					<b>395,000,000</b>	<b>257,065,000</b>	<b>3,538,979</b>	<b>15,657,000</b>	<b>241,408,000</b>	<b>100%</b>	

(a) Should include Principal Pmts in the current distribution month

## Portfolio Summary

2/29/2024

5/31/2024

	Beg Balance	Activity	End Balance
Principal Balance	\$261,210,036	(\$21,183,339)	\$240,026,697
Accrued Interest to be Capitalized	\$11,677,455	(\$1,842,194)	\$9,835,261
Capitalized Interest Account	\$9,504,420	\$0	\$9,504,420
Debt Reserve Fund	\$2,192,269	(\$313,085)	\$1,879,184
<b>Adjusted Pool Balance</b>	<b>\$284,584,179</b>	<b>(\$23,338,617)</b>	<b>\$261,245,562</b>
Accrued Interest Receivable	\$3,100,210	(\$1,217,219)	\$1,882,991
<b>Total Pool Balance</b>	<b>\$287,684,389</b>	<b>(\$24,555,836)</b>	<b>\$263,128,553</b>
Weighted Average Coupon (WAC)	6.29%	-0.03%	6.26%
Weighted Average Maturity (WAM)	148.61	4.91	153.52
Number of Loans	36,945	(4,542)	32,403
Number of Borrowers	13,160	(1723)	11,437
Average Borrower Indebtedness	\$19,848.79	\$1,138	\$20,986.86

**Weighted Average Payments Made**

	% of Pool	W.A. Time until Repayment (months) <sup>(a)</sup> <i>(should include grace period)</i>
In School	0.06%	4
Grace	0.02%	2
Deferment	4.78%	-3
Forbearance	12.02%	1
	W.A. Time in Repayment (months)	
Repayment	83.12%	28
<b>Total Weighted Average</b>		

## Funds and Accounts

<b>Collection Fund</b>	\$ 9,211,278	<b>Capitalized Interest Account</b>	(\$)	<b>Reserve Account</b>	
COI Account	\$ -	Capitalized Interest Account (beginni	9,504,420	Reserve Account (beginning)	\$ 2,192,269
Total Accounts Balances	\$ 9,211,278	Less releases	(122,601)	Less releases	\$ (340,808)
		Less draws		Less draws	
		Plus investment earnings	122,601	Plus investment earnings	\$ 27,723
		Capitalized Interest Account (ending)	9,504,420	Reserve Account (ending)	\$ 1,879,184
		Capitalized Interest Account Require	9,504,420	Reserve Account Requirement	1,810,560

## Specified Overcollateralization Amount

(greater of 6.2% or \$8,400,000)

\$16,197,225

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Contact Number	817-265-9158
Contact Email	DeniseDT@hescloans.com
Website	www.nthea.org

Balance Sheet and Parity as of			
		2/29/2024	5/31/2024
	Beg Balance	Activity	End Balance
<b>Assets</b>			
Loans Receivable	261,210,036	(21,177,595)	240,032,441
Accrued Interest Receivable on Loans	14,689,671	(3,049,456)	11,640,215
Accrued Interest on Investment	164,811	(45,800)	119,011
Special Allowance	952,999	(81,698)	871,300
Accrued Interest Subsidy Payments	112,983	(16,897)	96,086
Total Accounts/Funds Balance	33,811,894	(11,361,017)	22,450,877
Payments received and not credited to Trustee	1,001,586	(328,374)	673,212
Less: Principal payment on distribution date (end bal)	(35,946,000)	20,289,000	(15,657,000)
Less: Interest payment on distribution date (end bal)	(3,954,860)	415,881	(3,538,979)
<b>Total Assets</b>	<b>\$ 272,043,119</b>	<b>(15,355,955)</b>	<b>\$ 256,687,164</b>
<b>Liabilities</b>			
Bonds Payable	276,461,000	(27,083,000)	249,378,000
Accrued Interest on Bonds	307,700	9,601	317,301
Accrued and unpaid operating expenses	261,167	21,678	282,845
Less: Principal payment on distribution date (end bal)	(35,946,000)	20,289,000	(15,657,000)
Less: Interest payment on distribution date (end bal)	(3,954,860)	415,881	(3,538,979)
<b>Total Liabilities</b>	<b>\$ 237,129,007</b>	<b>(6,346,840)</b>	<b>\$ 230,782,168</b>
Senior Parity %	118.73%		115.22%
Total Parity %	114.72%		111.22%

CPR (constant pmt rate)		
	\$	%
Current	\$19,612,421	26.09%
Lifetime	\$106,294,944	13.10%

Servicer Balance				
	Balance	% of Portfolio	# of Loans	Clims Outstding
HESC/EDFIN/ NELNET/Aspire	\$240,026,697	100.00%	32,403	3,842,239
<b>Total</b>				

Portfolio by Loan Status										
	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
In School	41	41	150,255	150,255	0.1%	0.1%	7.03%	7.09%	317	311
Grace	21	17	74,983	59,988	0.0%	0.0%	7.00%	6.98%	305	410
Repayment										
Current	18,264	15,905	108,789,358	97,529,191	41.6%	40.6%	5.86%	5.78%	140	138
Current - in PFH	7,305	6,621	68,191,222	63,140,297	26.1%	26.3%	6.59%	6.65%	196	212
31-60 Days Delinquent	1,034	994	8,509,736	7,920,855	3.3%	3.3%	6.61%	6.40%	168	176
31-60 Days Delinquent - in PFH	88	88	970,179	1,333,617	0.4%	0.6%	7.14%	6.23%	215	219
61-90 Days Delinquent	496	680	3,577,680	5,197,124	1.4%	2.2%	6.84%	6.37%	161	171
61-90 Days Delinquent - in PFH	70	44	1,101,902	251,336	0.4%	0.1%	6.72%	6.80%	219	219
91-120 Days Delinquent	447	846	3,252,666	6,150,607	1.2%	2.6%	6.36%	6.78%	149	157
91-120 Days Delinquent - in PFH	59	43	828,168	363,751	0.3%	0.2%	6.89%	6.81%	173	221
121-180 Days Delinquent	684	610	5,743,854	5,307,281	2.2%	2.2%	6.75%	6.81%	165	172
121-180 Days Delinquent - in PFH	33	75	233,776	692,277	0.1%	0.3%	7.07%	7.05%	193	229
181-270 Days Delinquent	1,009	1,025	8,245,746	7,214,142	3.2%	3.0%	6.31%	6.49%	155	157
181-270 Days Delinquent - in PFH	83	59	565,641	568,868	0.2%	0.2%	6.27%	5.86%	182	171
<b>Total Repayment</b>	<b>29,572</b>	<b>26,990</b>	<b>210,009,929</b>	<b>195,669,345</b>	<b>80.4%</b>	<b>81.3%</b>	<b>6.21%</b>	<b>6.20%</b>	<b>162</b>	<b>167</b>
Forbearance	3,036	2,979	26,746,609	28,843,420	10.2%	12.0%	6.46%	6.58%	166	173
Deferment	2,145	1,877	12,906,640	11,461,450	4.9%	4.8%	6.52%	6.54%	153	163
Claims	2,130	499	11,321,619	3,842,239	4.3%	1.6%	7.00%	6.40%	128	152
<b>Total Portfolio</b>	<b>36,945</b>	<b>32,403</b>	<b>261,210,036</b>	<b>240,026,697</b>	<b>100.0%</b>	<b>99.8%</b>	<b>6.29%</b>	<b>6.26%</b>	<b>149</b>	<b>154</b>
	-	0	(0)	-			0.00%		(0.0)	

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Delinquency Status

	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
Current	25,569	22,526	176,980,580	160,669,487	84.3%	82.1%	6.14%	6.12%	161	167
31-60 Days Delinquent	1,122	1,082	9,479,915	9,254,473	4.5%	4.7%	6.67%	6.38%	173	182
61-90 Days Delinquent	566	724	4,679,582	5,448,460	2.2%	2.8%	6.81%	6.39%	175	173
91-120 Days Delinquent	506	889	4,080,834	6,514,357	1.9%	3.3%	6.47%	6.78%	154	161
121-180 Days Delinquent	717	685	5,977,630	5,999,558	2.8%	3.1%	6.76%	6.83%	166	178
181-270 Days Delinquent	1,092	1,084	8,811,387	7,783,010	4.2%	4.0%	6.30%	6.44%	157	158
<b>Total Portfolio</b>	<b>29,572</b>	<b>26,990</b>	<b>210,009,929</b>	<b>195,669,345</b>	<b>100.0%</b>	<b>100.0%</b>	<b>6.21%</b>	<b>6.20%</b>	<b>162</b>	<b>167</b>

Portfolio by Loan Type

	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
Consolidation Loans	10,135	9,198	151,820,867	141,052,200	58.1%	58.8%	5.58%	5.57%	164	166
Subsidized Stafford Loans	16,106	13,749	52,319,627	46,463,859	20.0%	19.4%	7.28%	7.28%	145	159
Unsubsidized Stafford Loans	10,440	9,224	53,614,267	49,192,048	20.5%	20.5%	7.16%	7.16%	167	180
PLUS Loans	264	232	3,455,276	3,318,589	1.3%	1.4%	8.51%	8.51%	107	110
Other Loans					0.0%	0.0%				
<b>Total Balance</b>	<b>36,945</b>	<b>32,403</b>	<b>261,210,036</b>	<b>240,026,697</b>	<b>100.0%</b>	<b>100.0%</b>	<b>6.29%</b>	<b>6.26%</b>	<b>149</b>	<b>154</b>

Portfolio by School Type

	# of Loans		Balance		% of Balance		WAC		WARM	
	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending	Beginning	Ending
2 Year Public	245	170	1,141,228	963,995	0.4%	0.4%	7.09%	7.03%	146	165
2 Year Private	3,566	2,932	15,969,780	13,993,252	6.1%	5.8%	6.97%	6.94%	145	162
4 Year Public	19,884	17,421	103,023,513	93,669,115	39.4%	39.0%	6.67%	6.67%	162	168
4 Year Private	4,089	3,673	28,674,539	26,470,064	11.0%	11.0%	6.50%	6.44%	170	177
Proprietary	2,435	2,133	13,025,557	12,358,331	5.0%	5.1%	6.68%	6.58%	163	177
Other Loans	6,726	6,074	99,375,420	92,571,941	38.0%	38.6%	5.66%	5.65%	159	163
<b>Total Balance</b>	<b>36,945</b>	<b>32,403</b>	<b>261,210,036</b>	<b>240,026,697</b>	<b>100.0%</b>	<b>100.0%</b>	<b>6.29%</b>	<b>6.26%</b>	<b>149</b>	<b>154</b>

(a) Footnotes Proprietary loans shown individually beginning 8/31/2013, previously included as private (2 and 4 year) and other

SAP Indices

	Balance		% of Total		Margin
	Beginning	Ending	Beginning	Ending	
T-Bill Loans	21,062,032	18,804,342	8.1%	7.8%	3.05%
LIBOR Loans	240,148,004	221,222,355	91.9%	92.2%	2.28%
Other Loans	-	-	0.0%	0.0%	
<b>Total Pool Balance</b>	<b>261,210,036</b>	<b>240,026,697</b>	<b>100.0%</b>	<b>100.0%</b>	

Principal Acceleration Trigger

Date Range	Principal Balance	Note Balance	In Compliance?
11/25/2026	10/25/2027	200,000,000.00	TRUE
11/25/2027	10/25/2028	160,000,000.00	TRUE
11/25/2028	10/25/2029	131,000,000.00	TRUE
11/25/2029	10/25/2030	112,000,000.00	TRUE
11/25/2030	10/25/2031	95,000,000.00	TRUE

Student Loan Backed Reporting Mixed Deal  
Monitoring Waterfall and Collections

Deal Name	North Texas Higher Education Authority2021-2
Distribution Date	6/25/2024
Collection Period	03/01/2024-05/31/2024

Collection Activity

Cash Inflows Available to be Distributed	06/25/24
Interest Collections	3,862,314.39
Regular Interest Collections	
Reimbursement by Guarantor	
Collections	
Regular principal & interest	18,988,257.68
Reimbursement by Guarantor	-
Government Interest and Special Allowance	-
Derivative Payments (to the issuer)	-
Investment Income	391,175.47
Draws from Reserve	340,807.59
Other (please specify)	
Servicer loan adjustments	-
SAP Reserve accrual	
Closing of cost of issuance fund	-
Total Available Funds	19,720,240.74

Fees Due for Current Period	Period Ending 05/31/2024
Indenture Trustee Fees	-
Custodial Fees	-
Paying Agent Fees	-
Registrar Fees	-
Servicing Fees	308,389.54
Administration Fees	215,872.68
Late Fees	-
Other Fees	
Total Fees	524,262.22

Cumulative Default Rate	As of 05/31/2024
Claims Filed during the quarter	5,831,330.11
Claims > 390 days delinquent during the quarter	-
Claims Rejected during the quarter	4,139,707.49
Default Claims paid during the quarter	12,939,948.54
Cumulative Default Claims Paid	43,626,334.54

# Waterfall Activity

Waterfall for Distribution (in accordance with Transaction - specific documents)	Amount Due	Amount Remaining
<b>Total Available Funds</b>		19,720,240.74
<b>First:</b> Fees, Expenses and Allowances	524,262.22	19,195,978.52
<b>Second:</b> Interest Distribution on Senior Notes or Obligations		
2021-2 A-1A	143,402.36	
2021-2 A-1B	3,261,910.26	
2021-2 B	133,665.90	15,657,000.00
<b>Third:</b> Payment of any Senior notes Maturing on current Payment Date		-
<b>Fourth:</b> Payment of Interest on Class B Notes (unless Interest Trigger in effect)		-
<b>Fifth:</b> Principal Distribution on Senior Notes or Obligations		
2021-2 A-1A	2,023,000.00	
2021-2 A-1B	13,634,000.00	
2021-2 B	-	-
<b>Sixth:</b> Payment of Subordinate, Class B Notes Principal Maturing on current Payment Date		-
<b>Seventh:</b> Payment to Capitalized Interest Account if necessary to increase to minimum required		-
<b>Eight:</b> To the Certificate Holders any Remaining Amount		-